

Summary Financial Report
EV Smaller Companies Fund
H1 2021

Balance sheet as per 30 June 2021

(before profit appropriation)

	30-06-2021 EUR	31-12-2020 EUR
Investments		
Shares	138.858.287	135.529.298
Options	199.200	205.500
Futures	55.675	-
Warrants	37.188	-
Total investments	<u>139.150.350</u>	<u>135.734.798</u>
Receivables		
Due to security transactions	-	-
Other receivables	104.879	381
Total receivable	<u>104.879</u>	<u>381</u>
Other assets		
Cash at banks	31.131.801	19.953.283
Total other assets	<u>31.131.801</u>	<u>19.953.283</u>
Total Assets	<u><u>170.387.030</u></u>	<u><u>155.688.462</u></u>
Shareholders' equity		
Issued capital	56.995.818	56.511.867
General reserve	82.715.419	64.246.209
Undistributed earnings	13.992.303	18.469.210
Total shareholders' equity	<u>153.703.540</u>	<u>139.227.286</u>
Investments		
Shares	10.055.039	11.119.364
Futures	-	344.420
Total investments	<u>10.055.039</u>	<u>11.463.784</u>
Current liabilities (due within one year)		
Liability for security transactions	1.787.794	-
Liability for delivery of units	1.045.000	70.000
Other liabilities	3.795.657	4.927.392
Total current liabilities	<u>6.628.451</u>	<u>4.997.392</u>
Total Liabilities	<u><u>170.387.030</u></u>	<u><u>155.688.462</u></u>
Net Asset Value per Unit	<u>157,52</u>	<u>143,16</u>

Profit and loss account

	01-01-2021 30-06-2021 EUR	01-01-2020 30-06-2020 EUR
Income from investments		
Dividends	1.466.561	1.094.289
Interest	-	1.438
Interest income bonds	-	-
Other income	-	-
Total income from investments	<u>1.466.561</u>	<u>1.095.727</u>
Results on investments		
Realized gains/-losses	18.971.116	20.730.875
Unrealized gains/-losses	-1.334.574	-7.489.683
Total results on investments	<u>17.636.542</u>	<u>13.241.192</u>
Other income	19.363	40.586
Total income	19.122.466	14.377.505
Expenses		
Investment management fees	4.830.529	3.710.575
Other expenses	299.634	445.573
Total expenses	<u>5.130.163</u>	<u>4.156.148</u>
Result of operation	<u>13.992.303</u>	<u>10.221.357</u>

Cash flow statement

	01-01-2021 30-06-2021 EUR	01-01-2020 30-06-2020 EUR
Cash flow from investment activities		
Purchases	-227.029.130	-209.764.699
Sales	241.629.169	256.959.765
Received interest	-	37.500
Dividends	1.366.131	986.849
Investment management fees	-5.919.454	-1.342.705
Payed interest	-88.996	-92.868
Payed dividends	-10.132	-31.500
Other expenses	-247.384	-262.170
Net cash flow from investment activities	9.700.204	46.490.172
 Cash flow from financing activities		
Received on Units issued	5.969.957	2.510.642
Received for delivery of Units	-4.511.006	-14.738.285
Received cost Units issued/delivery	19.363	40.609
Net cash flow from financing activities	1.478.314	-12.187.034
 Net cash flow	11.178.518	34.303.138
Cash at 1 January	19.953.283	8.488.430
Currency result liquidity	-	-23
Cash at 30 June	31.131.801	42.791.545